

Banks and Thrifts Sold in January 2010

Region/Buyer	ST	Target	City	ST	SELLER INFORMATION							DEAL PRICE INFORMATION							
					Total Assets	Equity/ Assets (%)	Tg Equity/ Assets (%)	NPAs/ Assets (%)	ROAA (%)	ROAE (%)	# Brn.	Ann Date	Cons Type	Price/ Book (x)	Price/ Tg Book (x)	Price/ 8% Tg Book (x)	Price/ LTM Earnings (x)	Price/ Assets (%)	Price/ Deposits (%)
MIDWEST																			
Chemical Financial Corp.	MI	O.A.K. Financial Corp.	Byron Center	MI	840,095	8.49	8.48	2.10	-0.11	-1.30	14	1/7/2010	CStk	1.09	1.09	1.09	NM	9.22	11.05
NORTH CENTRAL																			
Investor group	NA	Adams Dairy Bank	Blue Springs	MO	42,298	15.96	15.92	0.49	-1.87	-9.45	1	1/11/2010	Cash	NA	NA	NA	NA	NA	NA
NHI Financial Services LLC	NE	Community Bank of Lincoln	Lincoln	NE	56,535	9.93	9.90	0.89	-2.55	-20.73	1	1/27/2010	NA	NA	NA	NA	NA	NA	NA
EAST - NEW ENGLAND																			
Investor group	NA	Colonial American Bank	Horsham	PA	29,362	8.36	8.36	1.23	-4.74	-54.34	1	1/14/2010	NA	NA	NA	NA	NA	NA	NA
SOUTH																			
Investor group	FL	Coastal Bancorporation Inc.	Merritt Island	FL	NA	NA	NA	NA	NA	NA	4	1/19/2010	NA	NA	NA	NA	NA	NA	NA
SOUTHWEST																			
Management group	NA	Bank of Las Colinas	Irving	TX	22,346	12.69	12.64	0.00	-3.40	-20.17	1	1/15/2010	Cash	1.41	1.42	1.66	NM	17.90	20.54
Steele Financial Corporation	NA	East Texas Financial Services	Tyler	TX	297,108	8.66	7.78	1.11	0.28	3.16	4	1/28/2010	Cash	1.10	1.22	1.22	34.62	9.51	17.57
WEST																			
North Asia Investment Corp.	NA	Pacific City Financial Corp.	Los Angeles	CA	533,779	10.14	10.14	2.18	-2.33	-22.61	7	1/12/2010	CStk	NA	NA	NA	NA	NA	NA

Number of Deals 8

Maximum	840,095	15.96	15.92	2.18	0.28	3.16	14
Minimum	22,346	8.36	7.78	0.00	-4.74	-54.34	1
Average	260,218	10.60	10.46	1.14	-2.10	-17.92	4
Median	56,535	9.93	9.90	1.11	-2.33	-20.17	3

1.41	1.42	1.66	NA	17.90	20.54
1.09	1.09	1.09	NA	9.22	11.05
1.20	1.24	1.32	NA	12.21	16.39
1.10	1.22	1.22	NA	9.51	17.57