

# Banks and Thrifts Sold in February 2010

Region/Buyer	ST	Target	City	ST	SELLER INFORMATION							Ann Date	Cons Type	DEAL PRICE INFORMATION					
					Total Assets	Equity/ Assets (%)	Tg Equity/ Assets (%)	NPAs/ Assets (%)	ROAA (%)	ROAE (%)	# Brn.			Price/ Book (x)	Price/ Tg Book (x)	Price/ 8% Tg Book (x)	Price/ LTM Earnings (x)	Price/ Assets (%)	Price/ Deposits (%)
<b>MIDWEST</b>																			
Aris Financial Corp	CA	PNB Bancshares Inc.	Pekin	IL	22,380	13.91	13.91	4.04	-1.44	-9.59	3	2/1/2010	NA	NA	NA	NA	NA	NA	NA
<b>NORTH CENTRAL</b>																			
Investor group	N/A	1st Financial Bank	Overland Park	KS	118,290	6.92	6.54	8.69	-3.33	-49.22	2	2/12/2010	NA	NA	NA	NA	NA	NA	NA
<b>EAST - NEW ENGLAND</b>																			
Naugatuck Valley Finl (MHC)	CT	Southern Connecticut Bancorp	New Haven	CT	137,518	11.64	11.46	NA	-2.25	-16.14	4	2/22/2010	Mixed	1.22	1.24	1.34	NM	14.18	16.36
<b>SOUTH</b>																			
BCOM Financial Holdings LLC	FL	Cortez Community Bank	Brooksville	FL	84,145	18.16	18.16	18.21	-2.06	-10.24	2	2/23/2010	NA	NA	NA	NA	NA	NA	NA
Investor group	N/A	First Southern Bank	Boca Raton	FL	393,193	11.67	11.67	10.21	-1.36	-11.55	5	2/2/2010	NA	NA	NA	NA	NA	NA	NA
<b>WEST</b>																			
Rabobank Nederland	N/A	Napa Community Bank	Napa	CA	167,001	9.45	9.45	2.40	0.41	3.88	1	2/16/2010	Mixed	1.58	1.58	1.69	40.52	14.97	17.56

## Number of Deals 6

<b>Maximum</b>	393,193	18.16	18.16	18.21	0.41	3.88	5
<b>Minimum</b>	22,380	6.92	6.54	2.40	-3.33	-49.22	1
<b>Average</b>	153,754	11.96	11.87	8.71	-1.67	-15.48	3
<b>Median</b>	127,904	11.65	11.57	8.69	-1.75	-10.90	3

1.58	1.58	1.69	NA	14.97	17.56
1.22	1.24	1.34	NA	14.18	16.36
1.40	1.41	1.51	NA	14.58	16.96
1.40	1.41	1.51	NA	14.58	16.96