

# Banks and Thrifts Sold in April 2009

Region/Buyer	ST	Target	City	ST	SELLER INFORMATION							Ann Date	Cons Type	DEAL PRICE INFORMATION						
					Total Assets	Equity/ Assets (%)	Tg Equity/ Assets (%)	NPAs/ Assets (%)	ROAA (%)	ROAE (%)	# Brn.			Price/ Book (x)	Price/ Tg Book (x)	Price/ 8% Tg Book (x)	Price/ LTM Earnings (x)	Price/ Assets (%)	Price/ Deposits (%)	
<b>EAST</b>																				
Berkshire Hills Bancorp Inc.	MA	CNB Financial Corp	Worcester	MA	295,385	6.62	6.62	1.45	-0.53	-7.51	6	4/29/2009	CStk	0.98	0.98	0.98	N/A	6.50	9.76	
<b>SOUTH</b>																				
Capital Funding Bancorp Inc	MD	AmericasBank Corp.	Towson	MD	157,895	5.37	5.37	9.43	-3.94	-54.40	3	4/3/2009	Cash	0.04	0.04	0.35	NM	0.19	0.21	
Eastern Virginia Bankshares	VA	First Capital Bancorp Inc.	Glen Allen	VA	431,405	8.27	8.27	1.52	0.04	0.48	7	4/3/2009	CStk	0.73	0.73	0.72	N/A	6.05	7.82	
FCB Florida Bncp Inc	FL	Anderen Financial Inc.	Palm Harbor	FL	88,144	47.36	47.36	0.00	-3.44	-6.67	2	4/6/2009	CStk	1.29	1.29	2.72	N/A	61.15	N/A	
First America Holdings Corp.	FL	MRCB Holdings Inc.	Palmetto	FL	156,566	6.21	6.21	3.08	-0.76	-10.95	2	4/9/2009	CStk	N/A	N/A	N/A	N/A	N/A	N/A	
First Community Bancshares Inc	VA	TriStone Community Bank	Winston-Salem	NC	152,294	9.36	9.36	0.69	-0.19	-1.76	2	4/2/2009	CStk	0.58	0.58	0.51	NM	5.45	6.55	
First National Bank Gulf Coast	AR	Panther Community Bank NA	Lehigh Acres	FL	42,095	33.79	33.79	0.00	-3.72	-7.45	1	4/27/2009	CStk	N/A	N/A	N/A	N/A	N/A	N/A	
Four Oaks Fincorp Inc.		Nuestro Banco	Raleigh	NC	16,981	54.66	54.66	0.00	-20.28	-30.50	1	4/29/2009	CStk	0.29	0.29	-3.84	NM	15.90	35.24	
<b>SOUTHWEST</b>																				
Community Trust Finl Corp.	LA	First LA Bancshares Inc.	Shreveport	LA	140,226	10.08	10.08	2.42	0.70	7.01	4	4/16/2009	Unkwn	N/A	N/A	N/A	N/A	N/A	N/A	
Southern Bancorp Inc.		First Delta Bankshares Inc.	Blytheville	AR	309,384	13.15	12.06	NA	NA	NA	9	4/6/2009	Unkwn	N/A	N/A	N/A	N/A	N/A	N/A	
Southern Missouri Bancorp Inc.		Southern Bank of Commerce	Paragould	AR	28,385	5.51	5.51	7.57	-7.22	-75.45	4	4/16/2009	Cash	N/A	N/A	N/A	N/A	N/A	N/A	
<b>NORTH CENTRAL</b>																				
Big Mac Bancshares Inc.	KS	Leonardville State Bank	Leonardville	KS	6,649	32.81	32.81	0.00	-0.46	-1.33	1	4/15/2009	Mixed	1.24	1.24	1.98	N/A	40.61	60.63	
<b>MIDWEST</b>																				
First Savings Financial Group	MO	Community First Bank	Corydon	IN	256,571	7.01	6.93	0.84	-0.60	-8.20	7	4/28/2009	Cash	1.14	1.15	1.13	N/A	7.99	12.22	
<b>Number of Deals 13</b>					<b>Maximum</b>	431,405	54.66	54.66	9.43	0.70	7.01	9			1.29	1.29	2.72	0.00	61.15	60.63
					<b>Minimum</b>	6,649	5.37	5.37	0.00	-20.28	-75.45	1			0.04	0.04	-3.84	0.00	0.19	0.21
					<b>Average</b>	160,152	18.48	18.39	2.25	-3.37	-16.39	4			0.79	0.79	0.57	0.00	17.98	18.92
					<b>Median</b>	152,294	9.36	9.36	1.15	-0.68	-7.48	3			0.86	0.86	0.85	0.00	7.25	9.76