

Banks and Thrifts Sold in May 2009

Region/Buyer	ST	Target	City	ST	SELLER INFORMATION							Ann Date	Cons Type	DEAL PRICE INFORMATION					
					Total Assets	Equity/ Assets (%)	Tg Equity/ Assets (%)	NPAs/ Assets (%)	ROAA (%)	ROAE (%)	# Brn.			Price/ Book (x)	Price/ Tg Book (x)	Price/ 8% Tg Book (x)	Price/ LTM Earnings (x)	Price/ Assets (%)	Price/ Deposits (%)
EAST																			
JJR Bank Holding Co. Inc.	NJ	First Americano Financial Corp	Elizabeth	NJ	180,305	6.92	6.92	6.81	-3.07	-37.59	6	5/11/2009	Cash	N/A	N/A	N/A	N/A	N/A	N/A
OceanFirst Financial Corp.	NJ	Central Jersey Bancorp	Oakhurst	NJ	576,223	14.21	9.78	0.80	0.47	3.63	13	5/26/2009	CStk	0.82	1.36	1.11	26.00	10.64	14.24
SOUTH																			
Southeast Acqstn Hldg Corp	FL	First Bank of the Palm Beaches*	West Palm Beach	FL	88,966	11.71	11.71	2.62	-0.96	-6.96	1	5/12/2009	Unkwn	N/A	N/A	N/A	N/A	N/A	N/A
Xenith Corp.	VA	First Bankshares Inc.	Suffolk	VA	174,130	9.45	9.45	0.98	0.15	1.60	3	5/12/2009	Cash	N/A	N/A	N/A	N/A	N/A	N/A
SOUTHWEST																			
Austin Bancshares Inc.	TX	La Grange Bancshares Inc.	La Grange	TX	28,939	7.58	7.58	0.00	-0.20	-2.85	2	5/4/2009	Unkwn	N/A	N/A	N/A	N/A	N/A	N/A
WEST																			
Foothills Bank	AZ	Yuma Community Bank	Yuma	AZ	72,264	9.53	7.83	2.96	0.77	7.50	2	5/5/2009	Cash	1.52	1.86	1.84	18.32	14.53	18.69

Number of Deals 6

Maximum	576,223	14.21	11.71	6.81	0.77	7.50	13
Minimum	28,939	6.92	6.92	0.00	-3.07	-37.59	1
Average	186,805	9.90	8.88	2.36	-0.47	-5.78	5
Median	131,548	9.49	8.64	1.80	-0.03	-0.63	3

1.52	1.86	1.84	26.00	14.53	18.69
0.82	1.36	1.11	18.32	10.64	14.24
1.17	1.61	1.47	22.16	12.59	16.47
1.17	1.61	1.47	22.16	12.59	16.47