

# Banks and Thrifts Sold in August 2009

Region/Buyer	ST	Target	City	ST	SELLER INFORMATION							Ann Date	Cons Type	DEAL PRICE INFORMATION					
					Total Assets	Equity/ Assets (%)	Tg Equity/ Assets (%)	NPAs/ Assets (%)	ROAA (%)	ROAE (%)	# Brn.			Price/ Book (x)	Price/ Tg Book (x)	Price/ 8% Tg Book (x)	Price/ LTM Earnings (x)	Price/ Assets (%)	Price/ Deposits (%)
<b>WEST</b>																			
Golden Pacific Bancorp Inc	CA	Gold Country Financial Service	Marysville	CA	100,935	9.62	9.62	7.66	-1.79	-17.05	5	8/6/2009	NA	NA	NA	NA	NA	NA	NA
Svgs Bk of Mendocino County	CA	Bank of Willits	Willits	CA	132,353	15.37	15.37	2.54	0.40	2.56	2	8/19/2009	CStk	NA	NA	NA	NA	NA	NA
<b>NORTH CENTRAL</b>																			
Klein Financial Inc.	MN	Community Bank Plymouth*	Plymouth	MN	62,424	6.08	6.08	4.41	-2.80	-33.25	1	8/28/2009	Cash	NA	NA	NA	NA	NA	NA
<b>MIDWEST</b>																			
Edgar County Banc Shares Inc.	IL	First National Bank of Gilman*	Gilman	IL	43,081	2.60	2.60	2.99	-4.02	-74.02	2	8/19/2009	Cash	NA	NA	NA	NA	NA	NA
First Farmers Financial Corp	IN	C. B. Bank Shares Inc.	Russiaville	IN	54,576	8.65	8.65	1.59	-0.25	-3.08	2	8/13/2009	NA	NA	NA	NA	NA	NA	NA

Number of Deals 5

<b>Maximum</b>	132,353	15.37	15.37	7.66	0.40	2.56	5
<b>Minimum</b>	43,081	2.60	2.60	1.59	-4.02	-74.02	1
<b>Average</b>	78,674	8.46	8.46	3.84	-1.69	-24.97	2
<b>Median</b>	62,424	8.65	8.65	2.99	-1.79	-17.05	2

\* S-Corp Target; ratios reflect fully taxed earnings assuming a 35% tax rate.