

Banks and Thrifts Sold in September 2009

Region/Buyer	ST	Target	City	ST	SELLER INFORMATION							Ann Date	Cons Type	DEAL PRICE INFORMATION					
					Total Assets	Equity/ Assets (%)	Tg Equity/ Assets (%)	NPAs/ Assets (%)	ROAA (%)	ROAE (%)	# Brn.			Price/ Book (x)	Price/ Tg Book (x)	Price/ 8% Tg Book (x)	Price/ LTM Earnings (x)	Price/ Assets (%)	Price/ Deposits (%)
MID-ATLANTIC																			
Royal Asian Bancshares Inc.	PA	Royal Asian Bk	Philadelphia	PA	119,129	11.49	11.49	3.33	-1.46	-10.57	6	9/26/2009	Cash	NA	NA	NA	NA	NA	NA
SOUTHEAST																			
Community Trust Finl Corp.	LA	Madison Financial Corp	Madison	MS	68,044	6.80	6.80	1.85	-0.97	-14.02	3	9/11/2009		NA	NA	NA	NA	NA	NA
Investor group		Gibraltar Private Bk & Tr Co.	Coral Gables	FL	1,522,104	8.24	7.19	3.07	-9.59	-104.98	7	9/17/2009	Cash	0.74	0.86	0.86	NM	6.11	7.76
MIDWEST																			
First Waterloo Bkshrs Inc.	IL	Red Bud Bancorp Inc.	Red Bud	IL	105,501	8.22	8.22	7.67	-2.86	-32.07	2	9/18/2009	CStk	NA	NA	NA	NA	NA	NA
SOUTHWEST																			
Patriot Bancshares Inc.	TX	Texas Community Bank NA	The Woodlands	TX	570,338	7.54	7.54	1.86	0.40	5.39	6	9/4/2009		NA	NA	NA	NA	NA	NA
WEST																			
Global Consumer Acq. Corp.	NY	Service1st Bank of Nevada	Las Vegas	NV	204,103	20.26	20.26	4.28	-2.75	-10.99	2	9/9/2009	Mixed	NA	NA	NA	NA	NA	NA
Pvt Invr - W. Jeffrey Knowles	UT	Centennial Bank	Ogden	UT	232,936	7.32	7.32	26.33	-2.88	-31.65	5	9/16/2009		NA	NA	NA	NA	NA	NA

Number of Deals 7

Maximum	1,522,104	20.26	20.26	26.33	0.40	5.39	7
Minimum	68,044	6.80	6.80	1.85	-9.59	-104.98	2
Average	403,165	9.98	9.83	6.91	-2.87	-28.41	4
Median	204,103	8.22	7.54	3.33	-2.75	-14.02	5

* S-Corp Target; ratios reflect fully taxed earnings assuming a 35% tax rate.