

Banks and Thrifts Sold in October 2009

Region/Buyer	ST	Target	City	ST	SELLER INFORMATION							Ann Date	Cons Type	DEAL PRICE INFORMATION					
					Total Assets	Equity/ Assets (%)	Tg Equity/ Assets (%)	NPAs/ Assets (%)	ROAA (%)	ROAE (%)	# Brn.			Price/ Book (x)	Price/ Tg Book (x)	Price/ 8% Tg Book (x)	Price/ LTM Earnings (x)	Price/ Assets (%)	Price/ Deposits (%)
MIDWEST																			
Diamond Bancorp Inc	IL	DG Bancorp Inc.	Downers Grove	IL	257,983	7.94	7.94	7.38	-1.17	-13.23	3	10/14/2009	Cash	NA	NA	NA	NA	NA	NA
R Financial Services Inc.		Ohio State Bancshares Inc.	Marion	OH	129,032	2.57	2.24	7.70	-1.41	-31.50	5	10/20/2009	Cash	1.81	2.08	1.30	NM	4.65	5.33
NORTH CENTRAL																			
Investor group		City State Bancorporation Inc.	Central City	IA	83,333	3.99	3.99	2.46	-0.14	-1.73	2	10/9/2009	NA	1.17	1.17	1.09	NA	4.68	5.81
Stockmens Ltd. Partnership	SD	Valentine Bancorporation	Valentine	NE	102,694	4.59	4.59	0.84	-1.94	-24.40	1	10/6/2009	Cash	1.29	1.29	1.17	NM	5.94	6.86
EAST - NEW ENGLAND																			
Bridgewater Financial, MHC	MA	East Bridgewater Savings Bank	East Bridgewater	MA	138,438	8.42	8.42	0.00	-0.26	-2.94	3	10/9/2009	NA	NA	NA	NA	NA	NA	NA
Union Savings Bank	CT	First Litchfield Financial	Litchfield	CT	551,018	5.95	5.95	1.59	-0.91	-16.78	9	10/25/2009	Cash	1.56	1.56	1.09	NM	6.69	9.77
SOUTH																			
Two Roa LLC	AL	RB Bancorp	Athens	AL	78,563	4.38	4.38	3.14	-0.92	-12.84	6	10/7/2009	Cash	2.04	2.04	1.57	NM	8.91	11.15
Florida Shores Bancorp Inc.	FL	Shamrock Bank of Florida*	Naples	FL	63,082	28.61	28.61	4.62	-1.27	-4.00	2	10/15/2009	NA	NA	NA	NA	NA	NA	NA
Investor group		Riverside Cntrl Florida Bkg Co*	Winter Park	FL	141,326	6.00	6.00	2.22	-0.76	-11.38	4	10/5/2009	Cash	NA	NA	NA	NA	NA	NA
SOUTHWEST																			
BancFirst Corp.	OK	First Jones Bancorp. Inc.	Jones	OK	39,710	11.47	11.47	0.14	0.57	5.11	1	10/2/2009	Cash	NA	NA	NA	NA	NA	NA
WEST																			
Investor group		First Republic Bank operations	San Francisco	CA	19,000,000	NA	NA	NA	NA	NA	57	10/21/2009	NA	NA	NA	NA	NA	NA	NA

Number of Deals 11

Maximum	19,000,000	28.61	28.61	7.70	0.57	5.11	57
Minimum	39,710	2.57	2.24	0.00	-1.94	-31.50	1
Average	1,871,380	8.39	8.36	3.01	-0.82	-11.37	8
Median	129,032	5.98	5.98	2.34	-0.92	-12.11	3

2.04	2.08	1.57	NA	8.91	11.15
1.17	1.17	1.09	NA	4.65	5.33
1.57	1.63	1.24	NA	6.17	7.78
1.56	1.56	1.17	NA	5.94	6.86

Sheshunoff & Co
INVESTMENT BANKING

800.279.2241 • www.SheshunoffIB.com

* S-Corp Target; ratios reflect fully taxed earnings assuming a 35% tax rate.