

Banks and Thrifts Sold in November 2009

Region/Buyer	ST	Target	City	ST	SELLER INFORMATION							Ann Date	Cons Type	DEAL PRICE INFORMATION					
					Total Assets	Equity/ Assets (%)	Tg Equity/ Assets (%)	NPAs/ Assets (%)	ROAA (%)	ROAE (%)	# Brn.			Price/ Book (x)	Price/ Tg Book (x)	Price/ 8% Tg Book (x)	Price/ LTM Earnings (x)	Price/ Assets (%)	Price/ Deposits (%)
MIDWEST																			
EB Financial Group Inc.	IL	Baytree National B&TC	Lake Forest	IL	210,646	0.99	0.99	12.71	-5.36	-135.58	3	11/17/2009	NA	NA	NA	NA	NA	NA	NA
Excel Financial LLC	OH	Ohio Legacy Corp	Wooster	OH	186,292	4.54	4.52	6.34	-3.42	-57.08	4	11/15/2009	NA	NA	NA	NA	NA	NA	NA
United Community Bancorp Inc.	IL	Brown Co. St Bk and Marine B&T	NA	IL	277,888	7.51	7.51	NA	NA	NA	5	11/25/2009	Mixed	1.34	1.34	1.32	9.02	10.04	12.30
NORTH CENTRAL																			
Prvt Invtr - R. Dean Phillips	IL	HNB National Bank	Hannibal	MO	328,253	9.10	8.33	0.89	-2.92	-27.20	10	11/21/2009	Cash	0.94	1.02	1.02	NM	8.53	9.77
EAST - NEW ENGLAND																			
Bryn Mawr Bank Corp.	PA	First Keystone Financial	Media	PA	525,376	6.25	6.25	0.58	-0.58	-8.87	8	11/3/2009	Mixed	1.00	1.00	1.00	NM	6.24	9.26
Investor group	NA	Domestic Bank	Cranston	RI	241,212	10.19	10.13	2.30	-0.63	-6.26	9	11/30/2009	NA	NA	NA	NA	NA	NA	NA
SOUTH																			
Investor group	NA	Three Shores Bancorp.	Orlando	FL	830,058	5.13	5.13	1.07	-1.89	-19.81	NA	11/30/2009	NA	NA	NA	NA	NM	NA	NA
WEST																			
Community Bank Partners	CO	Palisades National Bank	Palisade	CO	55,348	14.19	8.67	2.51	0.69	4.57	2	11/16/2009	NA	NA	NA	NA	NA	NA	NA

Number of Deals 8

Maximum	830,058	14.19	10.13	12.71	0.69	4.57	10
Minimum	55,348	0.99	0.99	0.58	-5.36	-135.58	2
Average	331,884	7.24	6.44	3.77	-2.02	-35.75	6
Median	259,550	6.88	6.88	2.30	-1.89	-19.81	5

1.34	1.34	1.32	9.02	10.04	12.30
0.94	1.00	1.00	9.02	6.24	9.26
1.09	1.12	1.11	9.02	8.27	10.44
1.00	1.02	1.02	9.02	8.53	9.77