

Banks and Thrifts Sold in April 2010

Region/Buyer	ST	Target	City	ST	SELLER INFORMATION							Ann Date	Cons Type	DEAL PRICE INFORMATION					
					Total Assets (\$000)	Equity/ Assets (%)	Tg Equity/ Assets (%)	NPAs/ Assets (%)	ROAA (%)	ROAE (%)	# Brn.			Price/ Book (x)	Price/ Tg Book (x)	Price/ 8% Tg Book (x)	Price/ LTM Earnings (x)	Price/ Assets (%)	Price/ Deposits (%)
North Central																			
Dentel Bancorporation	IA	Panora State Bank*	Panora	IA	57,728	8.87	8.87	0.00	1.21	13.62	1	4/16/2010	NA	NA	NA	NA	NA	NA	NA
East - New England																			
Donegal Group Inc.	PA	Union National Financial Corp.	Lancaster	PA	449,416	6.40	6.40	2.83	-0.14	-2.26	12	4/19/2010	Mixed	0.80	0.80	0.84	NM	5.14	6.22
Millbrook Bank System Inc.	NY	SNB Bancorp Inc.*	Pine Plains	NY	42,039	9.16	9.16	NA	NA	NA	2	4/20/2010	NA	NA	NA	NA	NA	NA	NA
Midwest																			
Hometown Community Bncp Inc.	IL	TSB Financial Inc.*	Tremont	IL	43,463	8.09	8.09	1.11	-0.07	-0.85	2	4/8/2010	NA	NA	NA	NA	NA	NA	NA
Investor group	MI	West Michigan Community Bank	Hudsonville	MI	148,438	7.09	6.98	9.32	-2.37	-31.94	4	4/27/2010	NA	1.08	1.10	1.09	NM	7.68	8.80
South																			
Cordia Bancorp	DC	Bank of Virginia	Midlothian	VA	221,552	7.76	7.76	3.05	-1.90	-25.73	5	4/27/2010	NA	NA	NA	NA	NA	NA	NA
Southwest																			
Independent Bk Group Inc.	TX	Town Center Bk*	Coppell	TX	43,809	8.13	8.13	8.15	-2.99	-30.16	2	4/23/2010	NA	NA	NA	NA	NA	NA	NA
Investor group	NA	Green Bancorp Inc.	Houston	TX	544,551	9.64	8.47	0.45	-0.70	-5.97	7	4/9/2010	NA	NA	NA	NA	NA	NA	NA
West																			
Ford Financial Fund	NA	Pacific Capital Bancorp	Santa Barbara	CA	7,542,255	4.83	4.77	5.56	-4.89	-70.21	50	4/29/2010	NA	NA	NA	NA	NA	NA	NA
Management group	NA	Fort Collins Commerce Bank	Fort Collins	CO	NA	NA	NA	NA	NA	NA	1	4/16/2010	NA	NA	NA	NA	NA	NA	NA
Management group	NA	Larimer Bank of Commerce	Fort Collins	CO	NA	NA	NA	NA	NA	NA	1	4/16/2010	NA	NA	NA	NA	NA	NA	NA
Management group	NA	Loveland Bank of Commerce	Loveland	CO	NA	NA	NA	NA	NA	NA	1	4/16/2010	NA	NA	NA	NA	NA	NA	NA

Number of Deals 12

Maximum	7,542,255	9.64	9.16	9.32	1.21	13.62	50
Minimum	42,039	4.83	4.77	0.00	-4.89	-70.21	1
Average	1,010,361	7.77	7.63	3.81	-1.48	-15.20	7
Median	148,438	8.09	8.09	2.94	-1.30	-15.85	2

1.08	1.10	1.09	NA	7.68	8.80
0.80	0.80	0.84	NA	5.14	6.22
0.94	0.95	0.96	NA	6.41	7.51
0.94	0.95	0.96	NA	6.41	7.51

* S-Corp Target; ratios reflect fully taxed earnings assuming a 35% tax rate.