

Banks and Thrifts Sold in June 2010

Region/Buyer	ST	Target	City	ST	SELLER INFORMATION								Ann. Date	Cons Type	DEAL PRICE INFORMATION										
					Total Assets (\$000)	Equity/Assets (%)	Tg Equity / Assets (%)	NPAs/Assets (%)	ROAA (%)	ROAE (%)	# Brn.	Price/Book (x)			Price/Tg Book (x)	Price/8% Tg Book (x)	Price/LTM Earnings (x)	Price/Assets (%)	Price/Deposits (%)						
East - New England																									
Eastern Bank Corporation	MA	Wainwright Bank & Trust Co.	Boston	MA	1,047,564	7.09	7.04	0.90	0.69	8.28	13	6/29/2010	Cash	1.98	2.00	2.01	26.03	15.11	20.84						
South																									
Charles Investment Group LLC	AL	Americus Financial Services	Birmingham	AL	351,648	8.71	8.71	3.02	-0.50	-6.19	3	6/18/2010	NA	NA	NA	NA	NA	NA	NA						
Community Trust Bancorp Inc.	KY	LaFollette First Natl Corp.	LaFollette	TN	183,163	8.34	8.34	4.47	-0.71	-8.48	4	6/8/2010	CStk	1.05	1.05	1.06	NM	8.79	9.82						
HCBF Holding Company Inc.	FL	First B&TC of Indiantown	Indiantown	FL	97,141	8.37	8.67	3.83	0.40	4.27	4	6/4/2010	NA	NA	NA	NA	NA	NA	NA						
North American Financial Hldgs	FL	TIB Financial Corp.	Naples	FL	1,690,657	3.00	2.61	7.16	-3.60	-65.07	28	6/29/2010	NA	NA	NA	NA	NA	NA	NA						
USAmeriBancorp	FL	Aliant Financial Corp.*	Alexander City	AL	1,026,794	6.48	6.36	6.26	-1.61	-27.27	15	6/15/2010	NA	NA	NA	NA	NA	NA	NA						
WSFS Financial Corp.	DE	Christiana Bank & Trust Co.	Greenville	DE	201,991	21.49	9.00	0.82	-8.11	-38.29	4	6/24/2010	Cash	0.79	1.90	2.01	NM	17.08	22.10						
Southwest																									
Industry Bancshares Inc.	TX	First National Bank of Shiner	Shiner	TX	115,599	14.13	13.73	0.43	0.66	4.54	1	6/17/2010	NA	NA	NA	NA	NA	NA	NA						
Investor group	NA	Bank of Fort Bend	Sugar Land	TX	NA	NA	NA	NA	NA	NA	1	6/18/2010	Cash	NA	NA	NA	NA	NA	NA						
West																									
Management group	CA	Bank of San Francisco	San Francisco	CA	95,684	9.04	9.04	0.25	0.23	2.48	1	6/3/2010	NA	NA	NA	NA	NA	NA	NA						
Number of Deals 10					Maximum	1,690,657	21.49	13.73	7.16	0.69	8.28	28								1.98	2.00	2.01	NA	17.08	22.10
					Minimum	95,684	3.00	2.61	0.25	-8.11	-65.07	1								0.79	1.05	1.06	NA	8.79	9.82
					Average	534,471	9.63	8.17	3.02	-1.39	-13.97	7								1.28	1.65	1.69	NA	13.66	17.59
					Median	201,991	8.37	8.67	3.02	-0.50	-6.19	4								1.05	1.90	2.01	NA	15.11	20.84

* S-Corp Target; ratios reflect fully taxed earnings assuming a 35% tax rate.