

Banks and Thrifts Sold in March 2010

Region/Buyer	ST	Target	City	ST	SELLER INFORMATION							Ann Date	Cons Type	DEAL PRICE INFORMATION					
					Total Assets (\$000)	Equity/ Assets (%)	Tg Equity/ Assets (%)	NPAs/ Assets (%)	ROAA (%)	ROAE (%)	# Brn.			Price/ Book (x)	Price/ Tg Book (x)	Price/ 8% Tg Book (x)	Price/ LTM Earnings (x)	Price/ Assets (%)	Price/ Deposits (%)

East - New England

Management group	NA	USNY Bank	Geneva	NY	64,254	8.02	8.02	0.00	-2.04	-20.64	2	3/15/2010	NA	NA	NA	NA	NA	NA	NA
Roma Financial Corp. (MHC)	NJ	Sterling Banks Inc.	Mount Laurel	NJ	382,813	4.39	3.86	5.45	-6.84	-100.83	11	3/17/2010	Cash	0.88	1.00	1.00	NM	3.84	4.29

South

Ovation Holdings Inc.	NA	National Bank of Southwest FL	Port Charlotte	FL	37,569	20.98	20.98	1.73	-2.02	-8.35	1	3/15/2010	NA	NA	NA	NA	NA	NA	NA
-----------------------	----	-------------------------------	----------------	----	--------	-------	-------	------	-------	-------	---	-----------	----	----	----	----	----	----	----

Southwest

Veritex Holdings Inc.	NA	Professional Bank	Dallas	TX	131,500	8.13	8.13	0.78	0.93	11.91	3	3/9/2010	Cash	2.06	2.06	2.08	19.23	16.73	19.93
-----------------------	----	-------------------	--------	----	---------	------	------	------	------	-------	---	----------	------	------	------	------	-------	-------	-------

West

Investor Group	UT	Community Bancorporation	Pleasant Grove	UT	113,624	6.86	6.86	15.12	-4.60	-64.73	3	3/12/2010	NA	NA	NA	NA	NA	NA	NA
One Main Street LLC	NA	Liberty Bank	Salt Lake City	UT	15,266	11.83	11.83	13.70	-7.11	-49.98	1	3/2/2010	NA	NA	NA	NA	NA	NA	NA
Tri-Capital LLC	CA	Tri-Valley Bank	San Ramon	CA	90,304	10.19	10.19	6.77	-3.46	-29.90	2	3/15/2010	NA	NA	NA	NA	NA	NA	NA

Number of Deals 7

Maximum	382,813	20.98	20.98	15.12	0.93	11.91	11
Minimum	15,266	4.39	3.86	0.00	-7.11	-100.83	1
Average	119,333	10.06	9.98	6.22	-3.59	-37.50	3
Median	90,304	8.13	8.13	5.45	-3.46	-29.90	2

2.06	2.06	2.08	NA	16.73	19.93
0.88	1.00	1.00	NA	3.84	4.29
1.47	1.53	1.54	NA	10.29	12.11
1.47	1.53	1.54	NA	10.29	12.11



* S-Corp Target; ratios reflect fully taxed earnings assuming a 35% tax rate.

800-279-2241 • www.SheshunoffIB.com