

# Banks and Thrifts Sold in May 2010

Region/Buyer	ST	Target	City	ST	SELLER INFORMATION							Ann Date	Cons Type	DEAL PRICE INFORMATION					
					Total Assets (\$000)	Equity/Assets (%)	Tg Equity/Assets (%)	NPAs/Assets (%)	ROAA (%)	ROAE (%)	# Brn.			Price/Book (x)	Price/Tg Book (x)	Price/8% Tg Book (x)	Price/LTM Earnings (x)	Price/Assets (%)	Price/Deposits (%)
<b>East - New England</b>																			
Bank of Princeton	NJ	MoreBank	Philadelphia	PA	72,445	6.38	6.38	1.28	-1.35	-19.05	3	5/21/2010	CStk	1.21	1.21	1.17	NM	7.73	9.21
Continental Bank Holdings Inc	PA	First Resource Bk	Exton	PA	127,592	7.33	7.33	1.88	0.03	0.26	1	5/13/2010	Mixed	0.86	0.86	0.87	NM	6.27	7.34
Kearny Financial Corp. (MHC)	NJ	Central Jersey Bancorp	Oakhurst	NJ	571,295	9.94	9.79	NA	-4.31	-42.68	13	5/25/2010	Cash	1.50	1.53	1.37	NM	12.72	15.93
Northwest Bancshares, Inc.	PA	NexTier Inc.*	Butler	PA	588,015	4.15	3.32	6.13	-1.53	-23.19	17	5/5/2010	Cash	0.83	1.05	1.02	NM	3.45	3.94
<b>South</b>																			
Jacksonville Bancorp Inc.	FL	Atlantic BancGroup Inc.	Jacksonville Beach	FL	299,065	3.26	3.26	8.68	-2.43	-45.70	4	5/10/2010	Mixed	0.33	0.33	0.73	NM	1.07	1.18
Max Holding Corp.	NA	Home Federal Bank of Hollywood*	Hallandale Beach	FL	87,214	6.30	6.30	15.90	-2.51	-30.95	1	5/28/2010	NA	NA	NA	NA	NA	NA	NA
Toronto-Dominion Bank	NA	South Financial Group Inc.	Greenville	SC	12,428,152	7.40	5.66	4.53	-5.50	-52.66	178	5/16/2010	Mixed	0.10	0.17	0.49	NM	1.54	1.96
<b>Southwest</b>																			
Texas Banc Financial Corp.	TX	Bank The	Weatherford	TX	67,565	7.09	7.09	7.77	-0.26	-3.71	1	5/10/2010	NA	NA	NA	NA	NA	NA	NA
Connemara Bancorp Inc.	TX	First Amherst Bancshares Inc.	Amherst	TX	19,494	17.99	17.99	0.00	-0.07	-0.37	1	5/13/2010	NA	NA	NA	NA	NA	NA	NA
Independent Bk Group Inc.	TX	First Bank*	Farmersville	TX	94,138	6.88	6.88	7.78	-1.88	-22.96	4	5/10/2010	NA	NA	NA	NA	NA	NA	NA
<b>West</b>																			
Woori Finance Holdings Co.	NA	Hanmi Financial Corp.	Los Angeles	CA	3,018,301	3.35	3.25	9.76	-4.41	-79.77	27	5/25/2010	NA	NA	NA	NA	NA	NA	NA

Number of Deals 11

	Total Assets (\$000)	Equity/Assets (%)	Tg Equity/Assets (%)	NPAs/Assets (%)	ROAA (%)	ROAE (%)	# Brn.
<b>Maximum</b>	12,428,152	17.99	17.99	15.90	0.03	0.26	178
<b>Minimum</b>	19,494	3.26	3.25	0.00	-5.50	-79.77	1
<b>Average</b>	1,579,389	7.28	7.02	6.37	-2.20	-29.16	23
<b>Median</b>	127,592	6.88	6.38	6.95	-1.88	-23.19	4

Price/Book (x)	Price/Tg Book (x)	Price/8% Tg Book (x)	Price/LTM Earnings (x)	Price/Assets (%)	Price/Deposits (%)
1.50	1.53	1.37	NA	12.72	15.93
0.10	0.17	0.49	NA	1.07	1.18
0.80	0.86	0.94	NA	5.46	6.59
0.84	0.95	0.94	NA	4.86	5.64

\* S-Corp Target; ratios reflect fully taxed earnings assuming a 35% tax rate.