

# Banks and Thrifts Sold in December 2009

Region/Buyer	ST	Target	City	ST	SELLER INFORMATION							DEAL PRICE INFORMATION							
					Total Assets	Equity/ Assets (%)	Tg Equity/ Assets (%)	NPAs/ Assets (%)	ROAA (%)	ROAE (%)	# Brn.	Ann Date	Cons Type	Price/ Book (x)	Price/ Tg Book (x)	Price/ 8% Tg Book (x)	Price/ LTM Earnings (x)	Price/ Assets (%)	Price/ Deposits (%)
<b>MIDWEST</b>																			
Badger Capital LLC	IL	Anchor BanCorp Wisconsin	Madison	WI	4,639,906	4.34	4.25	6.25	-6.32	-111.42	72	12/1/2009	Mixed	NA	NA	NA	NM	NA	NA
Horizon Bancorp	IN	Am Tru Inc.*	Whiting	IN	122,382	5.75	5.23	2.33	-0.59	-7.36	4	12/29/2009	Cash	1.37	1.52	1.33	NM	7.87	9.58
Management group	NA	Ohio Commerce Bank	Beachwood	OH	32,342	13.69	13.66	0.00	-0.99	-6.46	1	12/15/2009	NA	1.40	1.40	1.69	NM	23.17	22.24
S.B.C.P. Bancorp Inc.	WI	Black Earth State Bank	Black Earth	WI	45,066	7.13	7.13	7.79	-2.11	-24.75	1	12/10/2009	NA	NA	NA	NA	NA	NA	NA
<b>EAST - NEW ENGLAND</b>																			
PNBK Holdings LLC	NA	Patriot National Bancorp Inc.	Stamford	CT	937,438	4.23	4.22	15.54	-2.68	-44.07	23	12/16/2009	NA	NA	NA	NA	NA	NA	NA
Tower Bancorp Inc.	PA	First Chester County Corp.	West Chester	PA	1,306,681	6.23	5.64	2.72	-0.18	-2.65	23	12/27/2009	CStk	0.81	0.90	0.91	NM	4.96	6.57
<b>SOUTHWEST</b>																			
Family Bancorp Inc.	TX	Medina Bankshares Inc.*	Hondo	TX	52,459	12.12	7.34	0.41	0.66	4.50	2	12/3/2009	CStk	NA	NA	NA	NA	NA	NA
<b>WEST</b>																			
Cherry Hills Founders Group	CO	Mountain View Bank of Commerce	Westminster	CO	46,231	14.22	14.22	0.00	-1.84	-10.12	1	12/17/2009	Cash	NA	NA	NA	NA	NA	NA

## Number of Deals 8

<b>Maximum</b>	4,639,906	14.22	14.22	15.54	0.66	4.50	72
<b>Minimum</b>	32,342	4.23	4.22	0.00	-6.32	-111.42	1
<b>Average</b>	897,813	8.46	7.71	4.38	-1.76	-25.29	16
<b>Median</b>	87,421	6.68	6.39	2.53	-1.42	-8.74	3

1.40	1.52	1.69	NA	23.17	22.24
0.81	0.90	0.91	NA	4.96	6.57
1.19	1.27	1.31	NA	12.00	12.80
1.37	1.40	1.33	NA	7.87	9.58