

Banks and Thrifts Sold in July 2010

| Region/Buyer | ST | Target | City | ST | SELLER INFORMATION | | | | | | | | Ann Date | Cons Type | DEAL PRICE INFORMATION | | | | | |
|--------------------------------|----|-------------------------------|---------------|----|----------------------|--------------------|-----------------------|------------------|----------|----------|---------|-----------------|----------|-----------|------------------------|-----------------------|-------------------------|-------------------|---------------------|--|
| | | | | | Total Assets (\$000) | Equity/ Assets (%) | Tg Equity/ Assets (%) | NPAs/ Assets (%) | ROAA (%) | ROAE (%) | # Brn. | Price/ Book (x) | | | Price/ Tg Book (x) | Price/ 8% Tg Book (x) | Price/ LTM Earnings (x) | Price/ Assets (%) | Price/ Deposits (%) | |
| East - New England | | | | | | | | | | | | | | | | | | | | |
| Liberty Bank | CT | CT River Community Bk | Wethersfield | CT | 175,190 | 8.01 | 8.01 | 3.45 | -0.04 | -0.55 | 3 | 7/23/2010 | Cash | 1.15 | 1.15 | 1.15 | NM | 9.19 | 11.77 | |
| Investor group | NA | Sun Bancorp Inc. | Vineland | NJ | 3,531,998 | 10.08 | 6.34 | 2.87 | -0.51 | -5.01 | 67 | 7/7/2010 | NA | NA | NA | NA | NA | NA | NA | |
| People's United Financial Inc. | CT | Smithtown Bancorp Inc. | Hauppauge | NY | 2,429,537 | 5.06 | 4.88 | 8.65 | -1.18 | -20.08 | 30 | 7/15/2010 | Mixed | 0.49 | 0.51 | 0.70 | NM | 2.47 | 3.21 | |
| People's United Financial Inc. | CT | LSB Corp. | North Andover | MA | 806,567 | 7.69 | 7.69 | 1.36 | 0.70 | 8.07 | 8 | 7/15/2010 | Cash | 1.53 | 1.53 | 1.52 | 20.79 | 11.89 | 19.01 | |
| North Central | | | | | | | | | | | | | | | | | | | | |
| Farmers Enterprises Inc. | KS | First National B&TC in Larned | Larned | KS | 33,383 | 9.97 | 9.97 | 12.18 | -3.14 | -40.75 | 1 | 7/7/2010 | NA | NA | NA | NA | NA | NA | NA | |
| NBH Holdings Corp. | MA | Bank Midwest NA operations | Kansas City | MO | NA | NA | NA | NA | NA | NA | 38 | 7/7/2010 | NA | NA | NA | NA | NA | NA | NA | |
| Investor group | NA | Bannister Bancshares Inc. | Kansas City | MO | 646,750 | 8.95 | 8.95 | 8.45 | -3.16 | -33.47 | 11 | 7/1/2010 | NA | NA | NA | -0.02 | NM | NA | NA | |
| South | | | | | | | | | | | | | | | | | | | | |
| Florida Bank Group Inc. | FL | Anderen Financial Inc. | Palm Harbor | FL | 146,685 | 25.71 | 25.71 | 2.83 | -2.05 | -7.20 | 6 | 7/14/2010 | CStk | NA | NA | NA | NA | NA | NA | |
| Investor group | FL | Sunrise Bank* | Cocoa Beach | FL | 131,002 | 2.68 | 2.68 | 10.01 | -3.60 | -61.91 | 2 | 7/1/2010 | NA | NA | NA | NA | NA | NA | NA | |
| TowneBank | VA | Banking operations | NA | NC | NA | NA | NA | NA | NA | NA | 6 | 7/16/2010 | Cash | NA | NA | NA | NA | NA | NA | |
| HomeTrust Bnk | NC | Cherryville FS&LA | Cherryville | NC | 100,696 | 14.36 | 14.36 | 1.50 | 0.70 | 4.74 | 1 | 7/14/2010 | NA | NA | NA | NA | NA | NA | NA | |
| Southwest | | | | | | | | | | | | | | | | | | | | |
| Shay Investment Services Inc. | FL | Texas Country Bk | Lakeway | TX | 66,274 | 8.34 | 8.34 | 7.41 | -3.53 | -44.95 | 2 | 7/23/2010 | Cash | NA | NA | NA | NA | NA | NA | |
| Allcorp Inc. | AR | Community State Bancshares | Bradley | AR | 20,549 | 10.22 | 10.22 | 1.11 | 1.07 | 9.97 | 1 | 7/7/2010 | NA | NA | NA | NA | NA | NA | NA | |
| BancFirst Corp. | OK | Union National Bkshrs Inc.* | Chandler | OK | 131,468 | 10.32 | 10.32 | 0.90 | 1.07 | 10.85 | 2 | 7/13/2010 | NA | NA | NA | NA | NA | NA | NA | |
| West | | | | | | | | | | | | | | | | | | | | |
| Grandpoint Bk | CA | First Commerce Bancorp | Encino | CA | 348,387 | 9.51 | 9.51 | 5.55 | 0.30 | 3.14 | 2 | 7/14/2010 | Mixed | 1.30 | 1.30 | 1.36 | 45.00 | 12.40 | 13.94 | |
| SCJ Inc. | CA | Professional Bus. Bank | Pasadena | CA | 304,859 | 6.69 | 6.31 | 10.76 | -10.61 | -110.99 | 5 | 7/20/2010 | NA | NA | NA | NA | NA | NA | NA | |
| Number of Deals 16 | | | | | Maximum | 3,531,998 | 25.71 | 25.71 | 12.18 | 1.07 | 10.85 | 67 | | | | | | | | |
| | | | | | Minimum | 20,549 | 2.68 | 2.68 | 0.90 | -10.61 | -110.99 | 1 | 1.53 | 1.53 | 1.52 | NA | 12.40 | 19.01 | | |
| | | | | | Average | 633,810 | 9.83 | 9.52 | 5.50 | -1.71 | -20.58 | 12 | 0.49 | 0.51 | -0.02 | NA | 2.47 | 3.21 | | |
| | | | | | Median | 160,938 | 9.23 | 8.65 | 4.50 | -0.85 | -6.11 | 4 | 1.12 | 1.12 | 0.94 | NA | 8.99 | 11.98 | | |
| | | | | | | | | | | | | | 1.23 | 1.23 | 1.15 | NA | 10.54 | 12.86 | | |

* S-Corp Target; ratios reflect fully taxed earnings assuming a 35% tax rate.

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