

Banks and Thrifts Sold in March 2011

Region/Buyer	ST	Target	City	ST	SELLER INFORMATION							Ann Date	Cons Type	DEAL PRICE INFORMATION					
					Total Assets (\$000)	Equity/Assets (%)	Tg Equity/Assets (%)	NPAs/Assets (%)	ROAA (%)	ROAE (%)	# Brn.			Price/Book (x)	Price/Tg Book (x)	Price/8% Tg Book (x)	Price/LTM Earnings (x)	Price/Assets (%)	Price/Deposits (%)
SOUTH																			
HCBF Holding Co.	FL	Grand Bankshares Inc.	West Palm Beach	FL	451,613	4.43	4.43	9.75	-3.86	-54.64	6	3/4/2011	Unclassified	0.42	0.42	0.68	NM	1.86	2.12
Park Sterling Corporation	NC	Community Capital Corp.	Greenwood	SC	655,934	7.23	7.05	6.62	-0.75	-9.92	18	3/30/2011	Mixed	0.68	0.70	0.73	NM	9.08	12.57
SOUTHWEST																			
Collin Bank	TX	Bank of Las Colinas	Irving	TX	44,767	12.44	12.42	2.03	0.24	1.94	1	3/7/2011	NA	NA	NA	NA	NA	NA	NA
Home Bancorp Inc.	LA	GS Financial Corp.	Metairie	LA	263,736	10.49	10.49	4.82	0.15	1.43	5	3/30/2011	Cash	0.95	0.95	0.94	63.64	10.01	13.29
IBERIABANK Corp.	LA	Cameron Bancshares Inc.	Lake Charles	LA	705,735	10.96	10.96	1.34	1.29	12.37	22	3/10/2011	CStk	1.74	1.74	2.02	14.55	19.09	23.44
WEST																			
Grandpoint Capital Inc.	CA	Orange Community Bancorp	Orange	CA	223,849	10.65	10.65	0.66	0.46	4.77	3	3/10/2011	Mixed	1.35	1.35	1.46	30	14.34	16.08
Embarcadero Bank	CA	Coronado First Bank	Coronado	CA	82,962	11.21	11.21	7.45	-0.12	-1.18	2	3/22/2011	Mixed	1.00	1.00	1.00	NM	11.21	12.65
Investor group		Bank of Feather River	Yuba City	CA	38,934	16.48	16.48	0	0.51	3.09	2	3/1/2011	NA	NA	NA	NA	NA	NA	NA
MB Acquisition Bancorp	OR	MBank	Gresham	OR	209,247	4.72	4.72	16.03	-1.36	-26.93	6	3/29/2011	NA	NA	NA	NA	NA	NA	NA
Opus Bank	CA	Cascade Financial Corp.	Everett	WA	1,498,334	3.9	3.89	NA	-4.27	-74.69	22	3/4/2011	Cash	0.26	0.27	0.70	NM	1.45	1.97

Number of Deals 10

	Maximum	Minimum	Average	Median
Total Assets (\$000)	1,498,334	38,934	417,511	243,793
Equity/Assets (%)	16.48	3.90	9.25	10.57
Tg Equity/Assets (%)	16.48	3.89	9.23	10.57
NPAs/Assets (%)	16.03	0.00	5.41	4.82
ROAA (%)	1.29	-4.27	-0.77	0.02
ROAE (%)	12.37	-74.69	-14.38	0.13
# Brn.	22	1	9	6

Price/Book (x)	1.74	1.74	2.02	63.64	19.09	23.44
Price/Tg Book (x)	0.26	0.27	0.68	14.55	1.45	1.97
Price/8% Tg Book (x)	0.92	0.92	1.08	36.06	9.58	11.73
Price/LTM Earnings (x)	0.95	0.95	0.94	30.00	10.01	12.65

* S-Corp Target; ratios reflect fully taxed earnings assuming a 35% tax rate.