

Banks and Thrifts Sold in November 2011

| Region/Buyer | ST | Target | City | ST | SELLER INFORMATION | | | | | | | Ann Date | Cons Type | DEAL PRICE INFORMATION | | | | |
|--------------|----|--------|------|----|----------------------|--------------------|-----------------------|------------------|----------|----------|--------|----------|-----------|------------------------|--------------------|-----------------------|-------------------------|-------------------|
| | | | | | Total Assets (\$000) | Equity/ Assets (%) | Tg Equity/ Assets (%) | NPAs/ Assets (%) | ROAA (%) | ROAE (%) | # Brn. | | | Price/ Book (x) | Price/ Tg Book (x) | Price/ 8% Tg Book (x) | Price/ LTM Earnings (x) | Price/ Assets (%) |

East - New England

| | | | | | | | | | | | | | | | | | | | |
|------------------|----|----------------------|------------|----|---------|-------|-------|------|------|------|---|------------|------------|------|------|------|-------|-------|-------|
| NBT Bancorp Inc. | NY | Hampshire First Bank | Manchester | NH | 272,947 | 11.52 | 11.50 | 1.87 | 0.67 | 5.39 | 5 | 11/16/2011 | Cash, CSik | 1.44 | 1.44 | 1.63 | 25.17 | 16.56 | 20.10 |
|------------------|----|----------------------|------------|----|---------|-------|-------|------|------|------|---|------------|------------|------|------|------|-------|-------|-------|

South

| | | | | | | | | | | | | | | | | | | | |
|------------------------------|----|-------------------------------|-----------------|----|-----------|-------|-------|------|-------|-------|----|------------|------------|------|------|------|-------|-------|-------|
| Home BancShares Inc. | AR | Vision Bank | Panama City | FL | 403,367 | NA | NA | NA | NA | NA | 17 | 11/16/2011 | Mixed | NA | NA | NA | NA | 6.92 | 5.22 |
| BB&T Corp. | NC | BankAtlantic | Fort Lauderdale | FL | 3,707,048 | 8.26 | NA | NA | NA | NA | 78 | 11/1/2011 | Mixed | NA | NA | NA | NA | NA | NA |
| Trustmark Corp. | MS | Bay B&T [*] | Panama City | FL | 246,914 | 10.45 | 10.45 | 3.52 | -0.97 | -8.48 | 7 | 11/30/2011 | Cash, CSik | 0.85 | 0.85 | 0.81 | NM | 8.91 | 9.97 |
| City Holding Co. | WV | Virginia Savings Bancorp Inc. | Front Royal | VA | 129,845 | 9.32 | 9.32 | 1.57 | 0.61 | 6.69 | 5 | 11/14/2011 | Cash, CSik | 1.11 | 1.11 | 1.13 | 17.03 | 10.32 | 11.41 |
| Kentucky First Federal (MHC) | KY | CKF Bancorp Inc. | Danville | KY | 131,113 | 10.74 | 9.90 | 3.63 | 0.16 | 1.49 | 3 | 11/3/2011 | Cash, CSik | 0.74 | 0.81 | 0.76 | 50.33 | 8.00 | 10.13 |

West

| | | | | | | | | | | | | | | | | | | | |
|--------------------------|----|-------------------------------------|------------|----|---------|-------|-------|----|-------|--------|----|------------|-------|----|----|----|----|------|------|
| SCJ Inc. | CA | Manhattan Bancorp | El Segundo | CA | 146,765 | 13.19 | 13.19 | NA | -4.61 | -28.43 | 1 | 11/21/2011 | CSik | NA | NA | NA | NA | NA | NA |
| Sterling Financial Corp. | WA | First Independent Bank [*] | Vancouver | WA | 708,945 | NA | NA | NA | NA | NA | 14 | 11/6/2011 | Mixed | NA | NA | NA | NA | 4.74 | 4.86 |

Number of Deals: 8

| | | | | | | | |
|---------|-----------|-------|-------|------|-------|--------|----|
| Maximum | 3,707,048 | 13.19 | 13.19 | 3.63 | 0.67 | 6.69 | 78 |
| Minimum | 129,845 | 8.26 | 9.32 | 1.57 | -4.61 | -28.43 | 1 |
| Average | 718,368 | 10.58 | 10.87 | 2.65 | -0.83 | -4.67 | 16 |
| Median | 259,930 | 10.60 | 10.45 | 2.70 | 0.16 | 1.49 | 6 |

| | | | | | |
|------|------|------|-------|-------|-------|
| 1.44 | 1.44 | 1.63 | 50.33 | 16.56 | 20.10 |
| 0.74 | 0.81 | 0.76 | 17.03 | 4.74 | 4.86 |
| 1.04 | 1.05 | 1.08 | 30.84 | 9.24 | 10.28 |
| 0.98 | 0.98 | 0.97 | 25.17 | 8.46 | 10.05 |

^{*} S-Corp Target; ratios reflect fully taxed earnings assuming a 35% tax rate.

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