

Banks and Thrifts Sold in January 2012

Region/Buyer	ST	Target	City	ST	SELLER INFORMATION							Ann Date	Cons Type	DEAL PRICE INFORMATION					
					Total Assets (\$000)	Equity/ Assets (%)	Tg Equity/ Assets (%)	NPAs/ Assets (%)	ROAA (%)	ROAE (%)	# Brn.			Price/ Book (x)	Price/ Tg Book (x)	Price/ 8% Tg Book (x)	Price/ LTM Earnings (x)	Price/ Assets (%)	Price/ Deposits (%)
East - New England																			
Investor group	NA	College Savings Bank	Princeton	NJ	530,910	7.96	7.96	0.00	0.34	4.42	1	1/31/2012	NA	NA	NA	NA	NA	NA	NA
Provident New York Bancorp	NY	Gotham Bank	New York	NY	419,689	7.51	7.51	0.25	0.60	8.26	1	1/17/2012	Cash	1.28	1.28	1.27	17.17	9.65	12.09
Tompkins Financial Corporation	NY	VIST Financial Corp.	Wyomissing	PA	1,485,734	9.49	6.63	2.79	0.32	3.39	26	1/25/2012	Cash, CStk	0.71	1.16	1.10	28.78	7.40	9.05
North Central																			
Slate Bankshares Inc.	ND	First National Bank	Hawley	MN	87,582	10.13	10.13	1.74	0.81	8.18	2	1/17/2012	NA	NA	NA	NA	NA	NA	NA
MinnDak Bancshares Inc.	MN	Kent Bancshares Inc.	Kent	MN	7,120	11.24	11.24	0.00	0.10	0.89	1	1/24/2012	NA	NA	NA	NA	NA	NA	NA
Newell Bancshares Inc.	IA	Union State Bank*	Rockwell City	IA	38,172	14.41	14.41	1.26	0.96	6.76	1	1/26/2012	NA	NA	NA	NA	NA	NA	NA
Landmark Bancorp Inc.	KS	Wellsville Bank*	Wellsville	KS	35,641	9.95	9.95	0.96	0.91	10.67	1	1/13/2012	Cash	1.12	1.12	1.15	12.23	11.15	12.43
First York Ban Corp.	NE	Frontier Bank*	Davenport	NE	22,400	16.11	16.11	0.33	-0.08	-0.53	1	1/13/2012	NA	NA	NA	NA	NA	NA	NA
Arvest Bank Group Inc.	AR	Union Bank	Kansas City	MO	458,724	3.91	3.91	25.59	-3.13	-55.83	10	1/30/2012	NA	NA	NA	NA	NA	NA	NA
South																			
First Volunteer Corp.	TN	Gateway Bancshares Inc.	Ringgold	GA	266,691	9.24	9.24	6.09	-0.26	-2.74	3	1/12/2012	NA	NA	NA	NA	NA	NA	NA
Commonwealth Holdings LLC	KY	Farmers National Bank	Walton	KY	80,417	9.72	9.41	3.09	0.19	2.03	5	1/4/2012	NA	NA	NA	NA	NA	NA	NA
Midwest																			
Old National Bancorp	IN	Indiana Community Bancorp	Columbus	IN	984,607	8.95	8.95	4.35	-0.17	-1.95	20	1/24/2012	Cash, CStk	1.20	1.20	1.19	NM	10.48	11.95
Southwest																			
Prosperity Bancshares Inc.	TX	Bank Arlington	Arlington	TX	37,312	11.86	11.86	2.42	0.49	4.59	1	1/19/2012	CStk	1.31	1.31	1.47	29.53	15.59	17.72
West																			
Grandpoint Capital Inc.	CA	California Community Bank	Escondido	CA	243,704	10.59	10.59	3.37	0.37	3.42	5	1/19/2012	Cash	1.16	1.16	1.22	34.72	12.31	13.82
Grandpoint Capital Inc.	CA	Bank Capital Corp.	Phoenix	AZ	261,333	8.93	8.93	3.78	-0.36	-3.96	2	1/31/2012	NA	NA	NA	NA	NA	NA	NA

Number of Deals 15

Maximum	1,485,734	16.11	16.11	25.59	0.96	10.67	26
Minimum	7,120	3.91	3.91	0.00	-3.13	-55.83	1
Average	330,669	10.00	9.79	3.73	0.07	-0.83	5
Median	243,704	9.72	9.41	2.42	0.32	3.39	2

1.31	1.31	1.47	34.72	15.59	17.72
0.71	1.12	1.10	12.23	7.40	9.05
1.13	1.21	1.23	24.49	11.10	12.84
1.18	1.18	1.20	28.78	10.82	12.26

* S-Corp Target: ratios reflect fully taxed earnings assuming a 35% tax rate.